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Timeless Software Limited

(incorporated in Hong Kong under the Companies Ordinance)

**NOTICE OF LISTING BY WAY OF PLACING
on
THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
of**

**150,000,000 ordinary shares of HK\$0.05 each
(subject to adjustment)
at an issue price of not more than HK\$3.30 per share
to individual, professional and institutional investors
Stock Code: 8028**

Global Co-ordinator, Lead Manager and Sponsor

ING  BARINGS

Underwriters

ING Barings

Core Pacific-Yamaichi International (H.K.) Limited

Jardine Fleming

Cazenove Asia Limited

Tai Fook Securities Company Limited

Copies of the listing document required by the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited are available, for information purposes only, from the Sponsor at 39/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong for a period of 14 days from the date of this Notice.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the shares of HK\$0.05 each of Timeless Software Limited issued and to be issued as described in the listing document. Dealings are expected to commence on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on or around 25th November, 1999.

18th November, 1999

This announcement and a copy of the listing document referred to above will remain on the GEM website, in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting.