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TIMELESS SOFTWARE LIMITED

天時軟件有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8028)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
RESULTS ANNOUNCEMENT
FOR THE THREE MONTHS ENDED 30 JUNE 2016**

Reference is made to the announcement dated 12 August 2016 (the “Announcement”) and the first quarterly report (the “Report”) in relation to the financial results for the three months ended 30 June 2016 of Timeless Software Limited (the “Company”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide the following additional information to “Notes to the Condensed Consolidated Financial Statements – 1. Basis of Preparation and Accounting Policies” in the Announcement and the Report:

The financial information relating to the year ended 31 March 2016 included in these quarterly results as comparative information does not constitute the Company’s statutory annual consolidated financial statements for that year but is derived from those financial statements. Further information relating to these statutory financial statements required to be disclosed in accordance with section 436 of the Companies Ordinance (Cap. 622) is as follows:

The Company will deliver the financial statements for the year ended 31 March 2016 to the Registrar of Companies as required by section 662(3) of, and Part 3 of Schedule 6 to, the Companies Ordinance (Cap. 622) in due course.

The Company’s auditor has reported on the financial statements for the year ended 31 March 2016 of the Group. The auditor’s report was unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its report; and did not contain a statement under sections 406(2), 407(2) or (3) of the Companies Ordinance (Cap. 622).

The above additional information does not affect other information contained in the Announcement and the Report and, saved as disclosed in this announcement, the contents of the Announcement and the Report remain correct and unchanged.

By Order of the Board
TIMELESS SOFTWARE LIMITED
Felipe Tan
Chairman

Hong Kong, 15 August 2016

Executive Directors:

Mr. Felipe Tan (*Chairman*)
Mr. Zhang Ming
Ms. Lau Yun Fong Carman

Independent Non-executive Directors:

Ms. Tsang Wai Chun Marianna
Mr. Chan Mei Ying Spencer
Mr. Lam Kwai Yan
Ms. Chan Choi Ling

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.timeless.com.hk.