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TIMELESS RESOURCES HOLDINGS LIMITED

天時資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8028)

DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement (the “**Announcement**”) of Timeless Resources Holdings Limited (the “**Company**”) dated 27 November 2023 in relation to the proposed Share Consolidation. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to clarify that the latest time for lodging forms of proxy for the EGM shall be 4:00 p.m. on Saturday, 23 December 2023 instead of 4:00 p.m. on Tuesday, 26 December 2023 as set out in the Announcement.

Save as disclosed above, the expected timetable for the proposed Share Consolidation as set out in the Announcement remains unchanged.

The Company will convene the EGM at which a resolution will be proposed for the purposes of considering and, if thought fit, approving the proposed Share Consolidation. The circular of the Company containing further details about the proposed Share Consolidation and the notice of the EGM has been despatched to the Shareholders on 6 December 2023.

Shareholders and potential investors of the Company should note that the Share Consolidation is conditional upon satisfaction of the conditions as set out in the paragraph headed “Conditions of the Share Consolidation” in the Announcement. Accordingly, the Share Consolidation may or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

By Order of the Board
TIMELESS RESOURCES HOLDINGS LIMITED
Felipe Tan
Chairman

Hong Kong, 6 December 2023

Executive Directors:

Mr. Felipe Tan (Chairman)

Mr. Ronald Tan

Independent non-executive Directors:

Ms. Chan Choi Ling

Mr. Lam Kwai Yan

Mr. Yu Leung Fai

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its publication and on the Company’s website at www.timeless.com.hk.