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## TIMELESS RESOURCES HOLDINGS LIMITED

天時資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8028)

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2025 ANNUAL REPORT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Timeless Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to supplement certain information to the current disclosure in the annual report of the Company for the year ended 31 March 2025 (the “**2025 Annual Report**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as those defined and used in the 2025 Annual Report.

The following sets forth the supplemental information to the 2025 Annual Report under the sub-paragraph headed “Placing of New Shares” in the section headed “Management Discussion and Analysis” in relation to the use of proceeds relating to the Placing completed on 19 March 2024 pursuant to Rules 18.32(8) and 18.32A of the GEM Listing Rules.

<b>Intended use</b>	<b>Balance of the net proceeds unutilised as at 31 March 2024 HK\$ '000</b>	<b>Utilisation of net proceeds during the year ended 31 March 2025 HK\$ '000</b>	<b>Remaining balance of the net proceeds unutilised as at 31 March 2025 HK\$ '000</b>
Partial repayment of the outstanding liabilities due to a Director and substantial shareholder of the Company	3,000	3,000	-
Working capital of the Group’s operating business	6,308	6,308	-
<b>Total:</b>	<b>9,308</b>	<b>9,308</b>	<b>-</b>

As at 31 March 2025, the net proceeds from the Placing have been fully utilised in accordance with the intentions disclosed in the announcement of the Company dated 4 March 2024.

The information contained in this supplemental announcement does not affect other information contained in the 2025 Annual Report and saved as disclosed above, all other information in the 2025 Annual Report remains unchanged.

By Order of the Board  
**TIMELESS RESOURCES HOLDINGS LIMITED**  
**Felipe Tan**  
*Chairman*

Hong Kong, 17 March 2026

*Executive Directors:*

Mr. Felipe Tan (Chairman)

Mr. Ronald Tan (Chief Executive Officer)

*Independent non-executive Directors:*

Ms. Chan Choi Ling

Mr. Lam Kwai Yan

Mr. Yu Leung Fai

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the Company’s website at [www.timeless.com.hk](http://www.timeless.com.hk).*