

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Timeless Software Limited

(incorporated in Hong Kong with limited liability)

(Stock code: 8028)

NOTICE OF 2009 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting of Timeless Software Limited for the year ended 31 March 2009 will be held at Conference Hall 01, G/F, Core Building 1, Phase One, Hong Kong Science Park, Tai Po, Hong Kong on Monday, 5 September 2011 at 10:30 a.m. to consider and, if thought fit, pass the following ordinary resolutions of the Company:

- (1) As special business, to consider and, if thought fit, pass the following resolutions as ordinary resolutions of the Company:
 - (i) “THAT this annual general meeting of the Company held on 5 September 2011 be and is hereby deemed to be the annual general meeting of the Company for the year ended 31 March 2009.”
 - (ii) “THAT save for ordinary resolution (1) as stated in the notice of annual general meeting of the Company dated 14 December 2009, all other resolutions passed in the annual general meeting of the Company dated 14 January 2010 be and are hereby ratified and confirmed.”
- (2) As ordinary resolution of the Company, to receive and consider the audited financial statements together with the reports of the Directors and auditors for the year ended 31 March 2009.

By Order of the Board
Timeless Software Limited
CHENG Kin Kwan
Chairman & Chief Executive Officer

Hong Kong, 4 August 2011

Registered Office:

Units 111-113, 1st Floor
Building 9, Phase One
Hong Kong Science Park
Tai Po, Hong Kong

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice may appoint one or more proxies to attend the meeting and vote on a poll instead of him. A proxy need not be a member of the Company but must be present in person at the meeting to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.
2. To be valid, a form of proxy and the power of authority (if any) under which it is signed or a notarially certified copy of such power of authority must be deposited at the registered office of the Company in Hong Kong at Units 111-113, 1st Floor, Building 9, Phase One, Hong Kong Science Park, Tai Po, Hong Kong not less than 48 hours before the time appointed for holding the meeting or the adjourned meeting. Completion and return of a form of proxy will not preclude a shareholder of the Company from attending in person and voting at the annual general meeting or any adjournment thereof, should he so wish.

As at the date hereof, Mr. Cheng Kin Kwan (Chairman), Mr. Law Kwai Lam, Ms. Leung Mei Sheung Eliza, Ms. Zheng Ying Yu, Mr. Fung Chun Pong Louis and Mr. Liao Yun are executive directors of the Company; and Ms. Tsang Wai Chun Marianna, Mr. Chan Mei Ying Spencer and Mr. Lam Kwai Yan are independent non-executive directors of the Company.

This announcement, for which the directors of Timeless Software Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Timeless Software Limited. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least seven days from the date of its publication and on the Company's website at <http://www.timeless.com.hk>.