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## **Timeless Software Limited**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 8028)**

### **CLARIFICATION ANNOUNCEMENT**

The Board would like to clarify certain information contained in the Circular, the Announcement and the Company Information Sheet.

#### **CLARIFICATION ON THE CIRCULAR**

Reference is made to the circular in relation to the annual general meeting (the “**AGM**”) of Timeless Software Limited (the “**Company**”) dated 7 September 2012 (the “**Circular**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

The board of directors (the “**Board**”) of the Company wishes to clarify that there are three typographical errors appearing on pages 13 and 17 of the Circular. The typographical errors include (i) the deemed interest of Mr. Felipe Tan (“**Mr. Tan**”) in the Company should be “303,036,000” Shares instead of “302,582,000” Shares; (ii) such Shares should represent approximately “19.21%” of the issued share capital of the Company within the meaning of Part XV of the Securities and Futures Ordinance (“**SFO**”) instead of “19.18%”; and (iii) Mr. Tan’s interest of the Company should include “33,036,000” Shares directly held by himself instead of “32,582,000” Shares.

#### **CLARIFICATION ON THE ANNOUNCEMENT AND THE COMPANY INFORMATION SHEET**

Reference is made to the announcement in relation to the poll results of the AGM of the Company dated 30 September 2012 (the “**Announcement**”) and the company information sheet of the Company dated 5 October 2012 (the “**Company Information Sheet**”).

The Board wishes to clarify that there are three typographical errors appearing on page 3 of the Announcement and page 2 of the Company Information Sheet. The typographical errors include (i) the deemed interest of Mr. Tan in the Company should be “304,922,000” Shares instead of “304,468,000” Shares; (ii) such Shares should represent approximately “19.32%” of the issued share capital of the Company within the meaning of Part XV of SFO instead of “19.30%”; and (iii) Mr. Tan’s interest of the Company should include “34,922,000” Shares directly held by himself instead of “34,468,000” Shares.

Save for the aforementioned, all the information in the Announcement, the Company Information Sheet and the Circular remain unchanged.

By order of the Board  
**Timeless Software Limited**  
**Cheng Kin Kwan**  
*Chairman*

Hong Kong, 16 October 2012

*As at the date hereof, Mr. Cheng Kin Kwan (Chairman), Mr. Law Kwai Lam, Ms. Leung Mei Sheung Eliza, Ms. Zheng Ying Yu, Mr. Fung Chun Pong Louis, Mr. Liao Yun, Mr. Felipe Tan and Mr. Zhang Ming are executive directors of the Company; and Ms. Tsang Wai Chun Marianna, Mr. Chan Mei Ying Spencer, Mr. Lam Kwai Yan and Ms. Chan Choi Ling are independent non-executive directors of the Company.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from the date of its publication and on the Company’s website at <http://www.timeless.com.hk>.*