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**TIMELESS SOFTWARE LIMITED**  
**天時軟件有限公司**  
*(incorporated in Hong Kong with limited liability)*  
(Stock code: 8028)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE  
RESULTS ANNOUNCEMENT  
FOR THE YEAR ENDED 31 MARCH 2016**

Reference is made to the announcement issued by Timeless Software Limited (the “Company”) dated 22 June 2016, in relation to the results announcement for the year ended 31 March 2016 (the “Announcement”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide additional information on page 7 “Notes to the Consolidated Financial Statements – 1. General” in the Announcement as follows:

The financial information relating to the years ended 31 March 2016 and 2015 included in the Announcement does not constitute the Company’s statutory annual consolidated financial statements for those years but is derived from those financial statements. Further information relating to these statutory financial statements required to be disclosed in accordance with section 436 of the Companies Ordinance (Cap. 622) is as follows:

The Company has delivered the financial statements for the year ended 31 March 2015 to the Hong Kong Registrar of Companies as required by section 662(3) of, and Part 3 of Schedule 6 to, the Companies Ordinance and will deliver the financial statements for the year ended 31 March 2016 to the Hong Kong Registrar of Companies in due course.

The Company's auditors have reported on the financial statements of the Group for both financial years. The auditors' reports were unqualified; did not include a reference to any matters to which the auditors drew attention by way of emphasis without qualifying their reports; and did not contain a statement under sections 406(2), 407(2) or (3) of the Companies Ordinance (or under their equivalent requirements found in section 141 of the predecessor Companies Ordinance (Cap. 32)).

The above additional information does not affect other information contained in the Announcement and, saved as disclosed in this announcement, the contents of the Announcement remain correct and unchanged.

By Order of the Board  
**TIMELESS SOFTWARE LIMITED**  
**Felipe Tan**  
*Executive Director*

Hong Kong, 23 June 2016

*As at the date hereof, Dr. Cheng Kin Kwan (Chairman), Mr. Felipe Tan, Mr. Zhang Ming and Ms. Lau Yun Fong Carman are executive directors of the Company; Mr. Lam Kai Ling Vincent is a non-executive director of the Company; and Ms. Tsang Wai Chun Marianna, Mr. Chan Mei Ying Spencer, Mr. Lam Kwai Yan and Ms. Chan Choi Ling are independent non-executive directors of the Company.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the Company's website at [www.timeless.com.hk](http://www.timeless.com.hk).*