

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/08/2016		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	Timeless	Software Limited		
Date Submitted	2/9/2016			
I. Movements in Authorised Sl	hare Capita	al		
1. Ordinary Shares				
(1) Stock code : 8028	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Balance at close of preceding month	No. of other	(State	capital
Stock code: N/A Described Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,387,881,803	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,387,881,803	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement durir	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2003 Share						
option						
scheme						
(28/04/2003)						
Ordinary shares	0	0	0	0	0	10,378,380
(Note 1)	<u>-</u> _					
(11010-1)						
2. 2013 Share						
option						
scheme						
(0.7 (0.0 (0.0 1.0))						
(25/09/2013)						
Ordinary shares	0	0	0	0	0	9,859,461
(Note 1)						
3. N/A						
<u> </u>						
·						
-1						
shares	_					
(Note 1)			. 1	•		
		To	tal A. (Ordina			
				nce shares)	0	
			(O	ther class)	0	
Total funds raised dur		from exercise of	•			
options (State current	cy)			0		
Total funds raised duroptions (State currence		from exercise of	· · · · · · · · · · · · · · · · · · ·	0		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		=			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		-			
					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	ıl B. (Ordi	nary shares)		_
		(Prefere	ence shares)		-
		(Other class)		_

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) —					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		(Prefere	nary shares) ence shares) Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
,		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oti	ner Movements in Iss	ued Share Capitai				No. of new	No. of new
	Type of Jeans					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /	,		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable(Note 1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
9. Capital reorganisation Issue and allotment		Type of Issue					the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Class of shares issuable (/ / /							
Class of shares issuable	9.			(/ /)		
Cother (Please specify) At price : State (Please specify) State (Independent of the course of	İ		Down approvar date.	(/ /)		
Cother (Please specify) At price : State (Please specify) State (Independent of the course of							
(Please specify) At price: currency					_		
Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) 0 Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10.	Other (Please specify) At price : State currency		(/ /)		
(Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				(/ /)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) 0 0			Total E. (C (Pre	eference sl	hares	s)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) 0 0							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1]	0
					(2	2)	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						0
	То	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of	f A to E):			0

Remarks (if any):
Submitted by: Ko Yuen Kwan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.